

# Therapy Associates of Boca Raton

2900 North Military Trail, Suite 165

Boca Raton, Florida 33431

(561) 241-4311

## Client Intake Form

Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_

Name of Parent or Guardian: (if under age 18) \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Work: \_\_\_\_\_ e-mail: \_\_\_\_\_

(Please indicate where you prefer to be contacted/or leave a message)

Employer/School: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Spouse's name: \_\_\_\_\_

Children's Names and Ages: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Psychiatrist (if applicable): \_\_\_\_\_ Phone: \_\_\_\_\_

Referral Source: \_\_\_\_\_ Phone: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ S.S.# \_\_\_\_\_

Member ID#: \_\_\_\_\_ Phone: \_\_\_\_\_

Secondary Insurance (if applicable): \_\_\_\_\_

(I understand and agree that I am responsible for my account balances for professional services rendered, regardless of my

insurance status. All information provided is true and correct, to the best of my knowledge.

**Client Intake Form (cont.)**

**Please describe reasons for seeking treatment at this time:** \_\_\_\_\_

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**Have you previously received any type of psychological/psychiatric treatment**\_\_\_\_\_

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**Current Medications and Dosages** (if applicable): \_\_\_\_\_

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**Prior Medications:**\_\_\_\_\_

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**Current Physical Health and Medications:** \_\_\_\_\_

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**Please indicate any information about you that will be pertinent in helping you at this time**

(Including any family psychological/medical history):\_\_\_\_\_

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**Please briefly state your goals for therapy:** \_\_\_\_\_

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\_\_\_\_\_  
**Patient (parent) signature**

\_\_\_\_\_  
**Date**